

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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AVENUE CAPITAL MANAGEMENT II, LP.,	:	
et al.,	:	
Plaintiffs,	:	Civil Action No.
	:	1:08-cv-447
-against-	:	
J.P. MORGAN-CHASE & Co., et al.,	:	NOTICE OF
	:	APPEARANCE
Defendants.	:	
-----X		

TO THE CLERK OF COURT AND ALL PARTIES OF RECORD:

Enter my appearance as counsel in this case for Plaintiffs/Counter-Claim
Defendants Avenue Capital Management II, LP, Gracie Capital LP, Halcyon Fund, LP,
King Street Capital, LP, Longacre Master Fund, Ltd., Man Mac 3 Limited, Marathon
Special Opportunity Master Fund, Ltd., RCG Carpathia Master Fund, Ltd., Redwood
Master Fund, Ltd., Scoggin Capital Management, LP II, Scoggin International Fund,
Ltd., Scottwood Capital Management, LLC, SPCP Group, LLC, Strategic Value Master
Fund, Ltd., Trilogy Capital LLC, Ore Hill Fund Hub Ltd. and Strategic Value Credit
Opportunities Master Fund, L.P. I certify that I am admitted to practice in the United

States District Court for the Southern District of New York.

Dated: New York, New York
January 28, 2008

BOIES, SCHILLER & FLEXNER LLP

By: /S/ Magda M. Jimenez _____

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